

DEBICA

CR 3/2025

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 3 / 2025

Date of preparation: 2025-03-14

Abbreviated name of the issuer: DEBICA

Subject

Loan agreement with Goodyear S.A.

Legal basis

Article 17(1) of MAR - inside information.

Text of the report:

The Management Board of Tire Company Debica S.A. with its registered office in Dębica (the "Company") hereby informs that today the Company has concluded a loan agreement with Goodyear S.A. with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), pursuant to which on 18.03.2025 the Company will grant a loan to Goodyear worth PLN 55 million. The loan repayment date was set for 17.03.2026.

The interest rate on the loan per annum will be equal to the sum of [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it will amount to 6.04% per annum.

The loan agreement provides for both Goodyear's right to make early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by a guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent company of the Company.

In connection with the scheduled repayment of the principal amount of the loan on 18.03.2025 on account of an earlier loan granted in the nominal amount of PLN 115 million (the amount does not include accrued and repaid interest) by Goodyear (the granting and repayment date of which was announced by the Company in current report No. 3/2024 of 06.03.2024), the total value of loans granted to Goodyear as of 18.03.2025, including the loan agreement mentioned above, will amount to PLN 490 million (principal, excluding interest due).

Goodyear S.A. is the parent company of the Company and directly owns 87.251% of the Company's shares. The conclusion of the Agreement in question was considered confidential information due to its value and the fact that it was granted to the parent company.