

DEBICA

RB 29 / 2024

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 29 / 2024

Date of preparation: 2024-12-06

Abbreviated name of the issuer: DEBICA

Subject

Loan agreements with Goodyear S.A.

Legal basis

Article 17(1) of MAR - inside information.

Text of the report:

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica (the "Company") hereby informs that today the Company has concluded two loan agreements with Goodyear S.A. with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), under which the Company will grant loans to Goodyear with a total value of PLN 200 million.

According to the first agreement, the Company will grant Goodyear a loan worth PLN 100 million on 19.12.2024. The loan repayment date was set for 19.12.2025. According to the second agreement, the Company will grant Goodyear a loan worth PLN 100 million on 19.12.2024. The loan repayment date was set for 03.02.2025. The interest rate on both loans per annum is equal to the sum of [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it will amount to 6.04% per annum. Both loan agreements provide for both Goodyear's right to make early repayment and the Company's right to demand early repayment.

The repayment of the loans is secured by a guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent company of the Company.

The total value of loans granted to Goodyear as at 19.12.2024, including the loan agreements referred to in this report, will amount to PLN 690 million (principal, excluding interest due).

Goodyear S.A. is the parent company of the Company and directly owns 87.251% of the Company's shares. The conclusion of the Agreement in question was considered confidential information due to its value and the fact that it was granted to the parent company.