

DEBICA

RB 24/2022
POLISH FINANCIAL SUPERVISION AUTHORITY

Date: December 19, 2022

Abbreviated name of issuer:

DEBICA

Subject:

Granting a loan to Goodyear SA

Legal grounds:

Article 17, item 1 MAR - confidential information.

Report content:

The Management Board of Firma Oponiarska Dębica S.A. with its registered office in Dębica ("Company"), informs that today the Company concluded a loan agreement with Goodyear S.A. with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), under which the Company on 20.12.2022 will grant Goodyear a loan worth PLN 50 million. The loan repayment date has been set for 02.01.2023.

The interest rate on the loan per annum will be equal to the sum [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it will amount to 7.76% per annum.

The loan agreement provides for both Goodyear's right to early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by the guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

The total value of loans granted to Goodyear as on 20.12.2022, including the agreement of the above-mentioned loan, will amount to PLN 600 million (capital, not including interest due).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l indirectly holds 87.251% of the Company's shares. The conclusion of the Agreement was considered confidential information due to its value and the fact that it was granted to the indirectly dominant entity.