

**DEBICA**

**RB 22/2022**

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Date:** 24 November, 2022

**Abbreviated name of issuer:** DEBICA

**Subject:** Granting a loan to Goodyear S.A

**Legal grounds:** Art. 17 item 1 MAR – confidential information.

**Report content:**

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar-Berg, Luxemburg ("Goodyear") a loan agreement under which the Company will grant Goodyear a loan of a value PLN 105 million on 9 December 2022. The repayment date was set for 8 December, 2023.

The interest rate on the loan per year is equal to the sum of [WIBOR1Y + 0.45% margin], which on the date of release of this report is 8.14% per annum.

The loan agreement provides for both: Goodyear's right to early repayment and the Company's right to demand early repayment.

Repayment of the loan is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with timely repayment of the loan (PLN 105 million) on 9 December 2022 by Goodyear (granting of which was announced by the Company in Current Report 24/2021 of 8 December 2021) the total value of the loans granted to Goodyear amounts on 9 December to PLN 450 million (principal, not including accrued and repaid interest).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l holds indirectly 87.251% of the Company's shares. Conclusion of the Agreement in question was deemed confidential due to its value and the fact that it was granted to the indirectly dominant entity.