

**DEBICA**

**RB 20/2022**

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Date:** 8 September, 2022

**Abbreviated name of issuer:**  
DEBICA

**Subject:** Granting a loan to Goodyear S.A

**Legal grounds:**  
Art. 17 item 1 MAR – confidential information.

**Report content:**

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar-Berg, Luxemburg ("Goodyear") a loan agreement under which the Company will grant Goodyear a loan of a value PLN 70 million on 23 September 2022. The repayment date was set for 22 September, 2023.

The interest rate on the loan per year is equal to the sum of [WIBOR1Y + 0.45% margin], which on the date of release of this report is 7.96% per annum.

The loan agreement provides for both: Goodyear's right to early repayment and the Company's right to demand early repayment.

Repayment of the loan is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with timely repayment of the remaining principal (PLN 70 million) on 23 September 2022, from the previous loan granted in the nominal amount of PLN 120 million (this amount does not include accrued and repaid interest) by Goodyear (granting of which was announced by the Company in Current Report 21/2022 of 6 September 2022) the total value of the loans granted to Goodyear amounts on 23 September to PLN 450 million (principal, not including accrued and repaid interest).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l holds indirectly 87.251% of the Company's shares. Conclusion of the Agreement in question was deemed confidential due to its value and the fact that it was granted to the indirectly dominant entity.