

**DEBICA RB**                      **03 2024**  
**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Current report** no 03 / 2024

**Date of preparation:** 2024-03-06

**Short issuer name:** DEBICA

**Subject**

Granting a loan to Goodyear SA

**Legal basis**

Article 17(1) of MAR - confidential information.

**Contents of the report:**

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar Berg, Luxemburg ("Goodyear") a loan agreement under which the Company will grant Goodyear a loan of a value PLN 115 million on 18 March 2024. The loan repayment date has been set for 18 March 2025.

The interest rate on the loan per annum is equal to the sum of [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it is 6.30% per annum.

The loan agreement provides for both Goodyear's right to early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by the guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with the planned repayment of the principal of the loan (PLN 105 million) received on 01.03.2024 under an earlier loan granted in the nominal amount of PLN 105 million (the amount does not include accrued and repaid interest) by Goodyear (the granting and repayment date of which was announced by the Company in current report no. 35/2023 of 05.12.2023), the total value of loans granted to Goodyear as at 18.03.2024, including the above-mentioned loan agreement, will amount to PLN 710 million (principal, excluding interest due).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l indirectly holds 87.251% of the Company's shares. The conclusion of the Agreement was considered confidential information due to its value and the fact that it was granted to the indirect parent entity.