

**DEBICA**

**RB 16/2021**

**POLISH FINANCIAL SUPERVISION AUTHORITY  
Current Report No 16/2021**

**Date:** June 25, 2021

**Abbreviated name of issuer:**  
DEBICA

**Subject:** Granting a loan to Goodyear S.A.

**Legal grounds:**  
Art. 17 item 1 MAR – confidential information

**Report content:**

The Management Board of Tire Company Debica S.A. with its registered office in Debica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar-Berg, Luxemburg ("Goodyear") a loan agreement under which the Company granted Goodyear a loan of a value PLN 175 million.

The repayment date was set for June 24, 2022. The interest rate on the loan per year is equal to the sum of [WIBOR1Y + 0.1% margin], which is currently 0.35% per annum.

The loan agreement provides for both: Goodyear's right to early repayment and the Company's right to demand early repayment. Repayment of the loan is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with timely repayment on June 25, 2021 of the earlier loan granted in the nominal amount of PLN 115 million (this amount does not include accrued and repaid interest) by Goodyear (granting of which was announced by the Company in Current Report 12/2020 of 26 June 2020) as well as timely repayment of an earlier loan granted in the nominal amount of PLN 60 million (the figure does not include accrued and repaid loan repayment costs) by Goodyear (the granting and repayment dates of which were announced by the Company in Current Report no. 28/2020 dated 15.12.2020) the total value of the loans granted to Goodyear currently amounts to PLN 400 million (principal, not including accrued and repaid interest). Total value of loans granted to Goodyear at present amounts to PLN 400 million (capital, not including accrued interest).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l holds indirectly 87.251% of the Company's shares.

Conclusion of the Agreement in question was deemed confidential due to its value and the fact that it was granted to the indirectly dominant entity.