

DEBICA

RB 11/2022

**POLISH FINANCIAL SUPERVISION AUTHORITY
Current Report No 11/2022**

Date: May 18, 2022

Abbreviated name of issuer:
DEBICA

Subject: Granting a loan to Goodyear S.A.

Legal grounds:
Art. 17 item 1 MAR – confidential information.

Report content:

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar-Berg, Luxemburg ("Goodyear") a loan agreement under which the Company will grant Goodyear a loan of a value PLN 275 million on 24 June 2022. The repayment date was set for June 23, 2023.

The interest rate on the loan per year is equal to the sum of [WIBOR1Y + 0.45% margin], which on the date of release of this report is 7.25% per annum.

The loan agreement provides for both: Goodyear's right to early repayment and the Company's right to demand early repayment.

Repayment of the loan is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with timely repayment planned on June 24, 2022 of the earlier loan granted in the nominal amount of PLN 175 million (this amount does not include accrued and repaid interest) by Goodyear (granting of which was announced by the Company in Current Report 16/2021 of 25 June 2021) the total value of the loans granted to Goodyear currently amounts to PLN 500 million (principal, not including accrued and repaid interest).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l holds indirectly 87.251% of the Company's shares. Conclusion of the Agreement in question was deemed confidential due to its value and the fact that it was granted to the indirectly dominant entity.