

DEBICA

RB 09 2024

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 09 / 2024

Date of preparation: 2024-05-17

Abbreviated name of the issuer: DEBICA

Subject

Granting a loan to Goodyear S.A.

Legal basis

Article 17(1) of MAR - inside information.

Contents of the report:

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica (the "Company") hereby informs that today the Company has entered into a loan agreement with Goodyear S.A. with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), pursuant to which the Company will grant a loan to Goodyear worth PLN 155 million on 21.06.2024. The loan repayment date was set for 20.06.2025.

The interest rate on the loan per annum will be equal to the sum of [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it is 6.30% per annum.

The loan agreement provides for both Goodyear's right to make early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by a guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with the scheduled repayment of the principal amount of the loan on 21.06.2024 on account of an earlier loan granted in the nominal amount of PLN 175 million (the amount provided does not include accrued and repaid interest) by Goodyear (the granting and repayment date of which was announced by the Company in current report No. 9/2023 of 22.05.2023), the total value of loans granted to Goodyear as of 21.06.2024, including the above-mentioned loan agreement, will amount to PLN 620 million (principal, excluding interest due).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l indirectly holds 87.251% of the Company's shares. The conclusion of the Agreement was considered confidential information due to its value and the fact that it was granted to the indirect parent entity.