

DEBICA RB **09 2023**
POLISH FINANCIAL SUPERVISION AUTHORITY

Current report no 09 / 2023

Date of preparation: 2023-05-22

Short issuer name: DEBICA

Subject

Granting a loan to Goodyear SA

Legal basis

Article 17(1) of MAR - confidential information.

Contents of the report:

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica ("Company") informs that today the Company concluded with Goodyear S.A. with its registered office in Colmar Berg, Luxemburg ("Goodyear") a loan agreement under which the Company will grant Goodyear a loan of a value PLN 175 million on 23 June 2023. The loan repayment date has been set for 21 June 2024.

The interest rate on the loan per annum is equal to the sum of [WIBOR1Y + 0.45% margin], so as at the date of publication of this report it is 7.51% per annum.

The loan agreement provides for both Goodyear's right to early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by the guarantee of The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent of the Company.

In connection with the repayment of the remaining part of the loan (PLN 175 million) scheduled for 23 June 2023 under an earlier loan granted in the nominal amount of PLN 275 million (the amount provided does not include accrued and repaid interest) by Goodyear (granting of which was announced by the Company in Current Report No. 11/2022 of 18.05.2022) the total value of loans granted to Goodyear as at 23 June 2023, including the above-mentioned loan agreement, will amount to PLN 450 million (capital, not including interest due).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l indirectly holds 87.251% of the Company's shares. The conclusion of the Agreement was considered confidential information due to its value and the fact that it was granted to the indirect parent entity.