

POLISH FINANCIAL SUPERVISION AUTHORITY
Current Report No 24/2021

Date: 8 December, 2021

Abbreviated name of issuer:
DEBICA

Subject: Granting loans to Goodyear.

Legal grounds:
Art. 17 item 1 MAR – confidential information

Report content:

The Management Board of TC Dębica S.A. with its registered seat in Dębica ("Company") hereby informs that today the Company concluded two loan agreements with Goodyear S.A. with its registered seat in Colmar-Berg, Luxembourg ("Goodyear") pursuant to which the Company will grant loans to Goodyear in the aggregate amount of PLN 205 million.

According to the first agreement, the Company will grant Goodyear a loan worth PLN 105 million on December 10, 2021. The date repayment date was set for December 9, 2022.

According to the second agreement, the Company will grant Goodyear a loan worth PLN 100 million on December 16, 2021. The date repayment date has been set for February 1, 2022.

The interest rate on both loans per annum is equal to the sum of [WIBOR1Y + 0.45% margin], and as at the date of publication of this report will be 3.20% per annum.

Both loan agreements provide for both Goodyear's right to make early repayments and the Company's right to demand early repayment. Repayment of the loans is secured by a guarantee from The Goodyear Tire & Rubber

Company based in Akron, Ohio, USA, the indirect parent company of the Company.

In connection with the repayment of the earlier loan scheduled for December 10, 2021 in the nominal amount of PLN 105 million (the figure does not include accrued and repaid interest) by Goodyear (of which the Company informed in current report no. 27/2020 dated December 11, 2020) value of loans granted to Goodyear as of December 16, 2021, including the loan agreements referred to in this report will amount to PLN 500 million (principal, not including interest due).

Goodyear S.A. is the indirect parent of the Company and through Goodyear Holdings S.à.r.l holds indirectly holds 87.251% of the Company's shares. The Agreements in question have been considered confidential information due to their value and the fact that they were granted to an indirect parent company.