

DĘBICA **CR 28/2025**

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report issue: 28/2025

Date of preparation: 05.12.2025

Abbreviated name of the issuer: DĘBICA

Subject

Loan agreement with Goodyear S.A.

Legal basis

Article 17(1) of the MAR – confidential information.

Content of the report

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica (the "Company") announces that today the Company has entered into two loan agreements with Goodyear S.A. with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), pursuant to which the Company will grant Goodyear loans with a total value of PLN 140 million.

According to the first agreement, on 19.12.2025 the Company will grant Goodyear a loan worth PLN 100 million. The loan repayment date was set for 18.12.2026. In accordance with the second agreement, on 19.12.2025 the Company will grant Goodyear a loan worth PLN 40 million. The loan repayment date was set for 02.01.2026.

The interest rate on both loans per annum is equal to the sum of [WIBOR1Y + 0.45% margin], i.e. as at the date of publication of this report, it will amount to 4,37% per annum.

Both loan agreements provide for both Goodyear's right to early repayment and the Company's right to demand early repayment. The repayment of the loans is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent company of the Company. The total value of loans granted to Goodyear as at 19.12.2025, including the loan agreements referred to in this report, will amount to PLN 585 million (principal, excluding interest due). Goodyear S.A. is the parent company of the Company and directly holds 87.251% of the Company's shares. The conclusion of the Agreement in question was considered confidential information due to its value and the fact that it was granted to the parent company.

Signatures of persons representing the Company

Ireneusz Maksymiuk, President of the Management Board, Chief Financial Officer

Anna Winiarska - Miśkowiec, Member of the Management Board, Senior Legal Advisor