

**DEBICA**

**POLISH FINANCIAL SUPERVISION AUTHORITY**

Current Report No. 25/2018

**Date:** September, 27 2018

**Abbreviated name of issuer:**  
DEBICA

**Subject:**  
Granting a loan to Goodyear S.A.

**Legal grounds:**  
Art. 17 item 1 MAR – confidential information

**Report content:**  
The Management Board of Tire Company Dębica S.A. based in Dębica (the "Company"), informs that the Company concluded a loan agreement with Goodyear S.A. based in Colmar-Berg, Luxemburg, ("Goodyear"), according to which the Company granted Goodyear a loan of PLN 70 million, with a repayment date of September 27, 2019.

The interest rate on the loan is equal to the total of [WIBOR1Y + 0.1% margin]. The loan agreement provides both: Goodyear's right to make early repayment and the right of the Company to demand early repayment. The repayment of the loan is secured by the guarantee of The Goodyear Tire & Rubber Company based in Akron in Ohio, USA, an entity indirectly dominating the Company.

Due to the timely repayment on 21 September 2018 of an earlier loan granted by Goodyear (of which the Company informed in current report no. 14/2017 of 22 September 2017), the total value of loans granted at present to Goodyear amounts to PLN 225 million (principal, not including accrued interest).

Goodyear S.A. is the indirect parent company of the Company and indirectly holds 81.396% of the Company's shares through Goodyear Holdings S.à.r.l.

Conclusion of the subject Agreement was considered confidential due to its value and to the fact that it was granted to the indirectly dominant entity.