

DEBICA POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 34/2018 Date: December, 14 2018

Abbreviated name of issuer: DEBICA

Subject: Granting a loan to Goodyear S.A.

Legal grounds: Art. 17 item 1 MAR – confidential information

Report content: The Management Board of Tire Company Dębica S.A. based in Dębica (the "Company"), informs that the Company concluded a loan agreement with Goodyear S.A. based in Colmar Berg, Luxemburg, ("Goodyear"), according to which the Company granted Goodyear a loan of PLN 40 million, with a repayment date of December 13, 2019. The interest rate on the loan is equal to the total of [WIBOR1Y + 0.1% margin] which means 1,97%. The loan agreement provides both: Goodyear's right to make early repayment and the right of the Company to demand early repayment. The repayment of the loan is secured by the guarantee of The Goodyear Tire & Rubber Company based in Akron in Ohio, USA, an entity indirectly dominating the Company. Total value of loans granted at present to Goodyear amounts to PLN 265 million (principal, not including accrued interest).

Goodyear S.A. is the indirect parent company of the Company and indirectly holds 81.396% of the Company's shares through Goodyear Holdings S.à.r.l.

Conclusion of the subject Agreement was considered confidential due to its value and to the fact that it was granted to the indirectly dominant entity.